

## **Bellwether Magazine**

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# Lock in Your Capital Gains

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A gift was made to Friends of New Bolton Center in honor of the birthday of P.S. Maiocco, D.D.S.:

Mrs. Letitia O. Principato

A gift was made to Friends of New Bolton Center in honor of Dr. Charles W. Raker, Dr. Corinne Sweeney, and Dr. Raymond Sweeney:

Neal C. Ralston, V.M.D.

A gift was made to Friends of New Bolton Center in honor of the marriage of Ms. Sue Barrett & Mr. Jim Bullitt:

Mr. Ernest J. Reiver and Dr. Lois W. Dow

A gift was made to Friends of New Bolton Center in memory Miss Avery Silverman:

Ms. Janet E. Sidewater

A gift was made to Friends of New Bolton Center in appreciation of Dr. Elaine Hammel:

Ms. Deborah J. Somers

A gift was made to Friends of New Bolton Center in honor of Dr. Charles W. Raker:

Ms. Sara Sperling

A gift was made to Friends of New Bolton Center in honor of Dr. Carolyn Arnold:

Mr. John D. Tallman

The following gifts were made to Friends of New Bolton Center in memory of a beloved animal:

Ms. Janeth A. Benson in the name of St. Anthony & St. Jude and in memory of "PINKY", a homeless cat Mrs. Barbara Bauer in memory of "WOOD-STOCK"

Ms. Nancy Lydia Chiappini in memory of her llama "PICOTEE"

Ms. Elizabeth Glascock in memory of "TIOGA"

Mrs. Scott W. Lippincott in memory of "CAESAR"

Mr. and Mrs. Lloyd Mailman in memory of "DURBAN"

Ms. Nancy C. Moras in memory of "SABLE"
Ms. Emmie Prettyman in memory of "QUEEN
SARVER"

Ms. Susan W. Sensor in memory of "OLLIE"
Ms. Jeanne M. F. Swartxhild in memory of
"NICKI" and "BITTERSWEET GONE
AWAY"

Unionville Equine Associates, Dr. John Lee, Jr. in memory of "PASSIONIST" & "SILVER IN FLIGHT"

Warren Animal Hospital, Vincent Zaccheo, V.M.D. in memory of "MOSELLE" Ms. Theresa A. Zappone in memory of "SUNSHINE" and "DOUBLE SCOTCH"

### Lock In Your Capital Gains

As the leading stock market indicators continue to go up and down, but mostly up, many individuals are astounded at the rate of growth they have enjoyed. They also ask the question, how can I protect my capital gains?

Penn's School of Veterinary Medicine is pleased to offer a secure alternative—the charitable gift annuity. The gift annuity provides a way to lock in capital gains and take advantage of an attractive rate of fixed annuity payments.

#### Benefits Include:

- fixed income for the lives of one or two beneficiaries
- annuity is based on market value of assets contributed
- · a current income tax deduction
- · capital gains tax savings
- low minimum gift of \$10,000 per annuity
- · choice of monthly, quarterly, semiannual or annual payments
- significant, donor-directed support for the School of Veterinary Medicine
- each annuity contract is backed by the total assets of the University

#### Sample Rate Chart for a \$10,000 One Life Charitable Gift Annuity

AGE	RATE	DEDUCTION*	ANNUITY
55	6.1%	\$3,377	\$610
60	6.6%	\$3,384	\$660
65	7%	\$3,638	\$700
70	7.5%	\$3,972	\$750
75	8.2%	\$4,327	\$820
80	9.2%	\$4,722	\$920
82+	9.5%	\$4,995+**	\$950

For more information or a personalized illustration with no obligation, call Penn's Office of Gift Planning at 800-223-8236.

- \* Charitable deduction will vary slightly with changes in the Federal Discount Rate.
- \*\* Annuities with an income beneficiary above 82 will receive a higher income tax deduction depending on the age of the beneficiary.

## Penn Annual Conference

espite a crippling snow storm on January 24th, the Penn Annual Conference was held at the Adam's Mark Hotel in Philadelphia on January 25 and 26, 2000. The Conference was attended by 630 veterinarians, 160 veterinary technicians, and 67 exhibiting companies. Faculty, staff and students brought attendance over 1,000. The Office of Continuing Education would like to express our thanks to all alumni who braved the weather to help celebrate the 100th anniversary of the Conference. A big thank you to everyone who returned the Penn Annual Conference surveys-your feedback will be taken into consideration as we plan future Conferences.

The 2001 Penn Annual Conference will be held on Wednesday, January 31 and Thursday, February 1, 2001. Speakers tentatively scheduled for the Veterinary Small Animal Program include:

Drs. Richard Broadstone–Anesthesia;
Gary Ellison–Critical Care/Surgery;
Tim Hackett–Feline Medicine; Johnny Hoskins–Geriatrics; Mike Podell–
Epilepsy; Craig Thatcher–Nutrition; and Larry Tilley–Cardiology. Equine, Bovine and Technician programs are planned and will be announced in the summer of 2000.