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A Brachiating Robot Controller

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Keywords

brachiation, dynamically dexterous robotics, limit cycles, locomotion, swing map, symmetry, target dynamics, task encoding, underactuated system

Comments

NOTE: At the time of public, Daniel Koditschek was affiliated with the University of Michigan. Currently, he is a faculty member of the School of Engineering at the University of Pennsylvania.

A Brachiating Robot Controller

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Abstract—We report on our empirical studies of a new controller for a two-link brachiating robot. Motivated by the pendulum-like motion of an ape's brachiation, we encode this task as the output of a "target dynamical system." Numerical simulations indicate that the resulting controller solves a number of brachiation problems that we term the "ladder," "swing-up," and "rope" problems. Preliminary analysis provides some explanation for this success. The proposed controller is implemented on a physical system in our laboratory. The robot achieves behaviors including "swing locomotion" and "swing up" and is capable of continuous locomotion over several rungs of a ladder. We discuss a number of formal questions whose answers will be required to gain a full understanding of the strengths and weaknesses of this approach.

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I. INTRODUCTION

A BRACHIATING robot dynamically moves from handhold to handhold like a long armed ape swinging its arms, as depicted in Fig. 1. This paper concerns a simplified two-link robot with one actuator at the elbow connecting two arms, each of which has a gripper (see Fig. 2). Since the grippers cannot impose torque on the handhold, this is an underactuated machine: it has fewer actuators than degrees of freedom. Designing a brachiating controller for such a system is challenging since the theory of underactuated mechanisms is not well established.

A growing number of robotics researchers have taken an interest in building machines that are required to interact dynamically with an otherwise unactuated environment in order to achieve a designated task [1]. Brachiating robots take an interesting place within this larger category of robots that juggle, bat, catch, hop, and walk. A brachiating and a legged locomotion system share the requirement of an oscillatory exchange of kinetic energy and potential energy in the gravitational field. Brachiation incurs the added problem of dexterous grasps: fumbles not only fail the task but incur a potentially disastrous fall as well.

Fig. 1. Brachiation of a gibbon: a picture taken from [2].

Fig. 2. A two-link brachiating robot.

Problems of dexterous manipulation have given rise to a growing literature concerned with explicit manipulation of an environment's kinetic as well as potential energy. Arguably, the first great success in this domain must be attributed to Andersson [3] whose ping pong playing robot developed more than a decade ago was capable of beating many humans. The control architecture relied on meticulously crafted aerodynamics and manipulator dynamics models recruited by an elaborate black board style artificial intelligence decision process. Saito *et al.* [4] first introduced to the robotics literature the brachiation control problem. In fact, they built the physical two-link brachiating robot that we use in this study. Their work demonstrated empirically the validity of learning a feedforward torque signal to effect successful underactuated control of dynamically dexterous maneuvers [5]. Notwithstanding the distinct advantages—no dynamical model is necessary—this approach requires a long training period (about 200 experiments with the physical robot) to generate a successful maneuver for each configuration of the robot and given distance between the branches. More recently, Mason and Lynch [6] have brought a promising new view to the problem of dynamic underactuated nonprehensile manipulation. Following a careful controllability analysis, they have designed open-loop control laws for a one-degree-of-freedom robot which performs dynamic tasks such as snatching, rolling, throwing, and catching. Maneuvers are accomplished by numerically generated solutions to appropriate optimal controls problems defined with respect to the carefully modeled plant.

Raibert's landmark success in legged locomotion [7] represents the most important influence on the present work. Specifically, we adopt his appeal to biomechanically inspired design, to the encoding of a dynamical task via a lower dimensional target, and his systematic use of reverse time symmetry. The recourse to a parametrized family of feedback laws yields a far more parsimonious action set than any of the approaches just described, reducing the effort in commanding any specific task to the selection of one or two key parameters. While this approach requires a calibrated dynamical model (a failing relative to the pure learning approach of Saito *et al.*), the reliance on feedback affords a far simpler model than required by Andersson or even Mason and Lynch. The Appendix outlines some of the most important ways in which our physical apparatus departs significantly from the simple modeling assumptions built into the controller. We describe in the body of the paper the relative ease with which control parameter adjustments can accommodate these discrepancies. Intriguing work by Atkeson and Schaal on batting and juggling suggests that learning methods may be used to develop similarly parsimonious stabilized [8] dexterous maneuvers, but these considerations lie outside the scope of the paper. Unlike the approaches of Andersson or Saito *et al.*Raibert's emphasis on solving tasks by recruiting natural orbits offers a general foundation upon which formal insight may be forthcoming across a broad class of robots and tasks and scaling up to higher degrees of freedom. Unlike the optimal control theoretic approach of Mason and Lynch, Raibert's emphasis on regulation of energy toward those orbits yields controllers that are considerably less hostage to the exactitude of the dynamical models they are built from.

In the present paper, we are most concerned with articulating a version of the Raibert style approach and demonstrating its efficacy via physical experiments on a laboratory robot. Apart from working out the details of the reverse time symmetry that govern the choice of the lower dimensional target, we offer no stability analysis beyond the kind of extensive numerical investigation that characterizes much of the literature on Raibert-style hopping robots [9], [10]. However, in a series of papers, the third author and his colleagues have pursued a number of analytical studies of simple hopping machines—revolute–prismatic (RP) kinematic chains directly modeled on Raibert's machines—addressing such questions as regulation of hopping height [11], forward velocity [12], and duty factor [13]. Moreover, we have shown how to adapt these principles to the prismatic–prismatic kinematics of batting [14], with generalization to far higher degree-of-freedom settings [15], [16] and dynamical obstacle avoidance [17] problems as well. The brachiation problem represents in some sense the most difficult setting in which to extend this body of ideas since the underlying revolute–revolute (RR) kinematics induces the most strongly coupled dynamics. There is a cyclic coordinate in prismatic–prismatic batting and in the "no stance gravity" version of RP hopping as well [10], [12], [13]. The resulting integral invariants lay the basis for closed-form representations of the Poincaré maps on which the existing stability analyses are founded. In contrast, beyond energy conservation, there is no hope of finding additional integrals in the RR problem. Generally speaking, the closed-loop systems that result from our controllers have the character of the restricted three-body problem

that led Poincaré to discover "chaos" [18]. It is not even clear to us whether the recourse to closed-form approximants [19] that have proven so useful [20] in the RP setting will be viable in the brachiation task domain. Nevertheless, these ideas work and may likely generalize across the brachiation domain similarly to the manner in which they apply to various legged locomotion and juggling tasks involving varying degrees of freedom.

Amidst the large and growing controls literature on underactuated mechanisms, this work is closest in method to Spong and his colleagues' studies of the "acrobot" [21]. They considered the swing-up problem of an underactuated system similar to the two-link brachiating robot that we treat in this paper. Their control algorithm pumps energy to the system in an instance of Spong's more general notion of partial feedback linearization [22] directed toward achieving a kind of target dynamics whose motions solve the swing-up problem. The controller that we introduce here bears many similarities to this, although the more extended problems of slow brachiation require a rather differently conceived notion of target dynamics, and we are swinging up to an (unstabilizable) handhold (refer to footnote 3)—not the vertical equilibrium position as is common in much of the related literature. Thus, equilibrium motions (i.e., hybrid limit cycles) rather than equilibrium points are the regulated goal sets in our problem.

II. PROBLEM SETUP

A. Physical Apparatus

Fig. 3 depicts the configuration of our experimental setup. The length of each arm is 0.5 m and the total weight of the robot is about 4.8 kg.

In Saito's original version of this experimental setup [4], a personal computer equipped with input/ouput (I/O) devices was used to control the robot. We have replaced it with a VME bus board computer, MVME 167 (Motorola, CPU MC68040, 33 MHz), with a real-time operating system, VxWorks 5.1, and VME bus based I/O devices. The control law is evaluated exactly at a rate of 500 Hz.

The elbow joint is actuated by two DC motors with harmonic gears (Harmonic Drive Systems, RH-14-6002). The stator of each motor is fixed to a link, and their rotor shafts are directly connected to each other. As a consequence, we can achieve a total rotational speed at the elbow, which is two times faster than the case where there is only one motor. This was necessary since the rated rotational speed of these motors is $360°/s$, while we require that the rotational speed of the elbow be grater than $600°/s$. An additional benefit of the symmetrical structure of this design is better overall balance in the mechanism. Each gripper is equipped with a DC motor that opens and closes it.

The angle of the first joint is measured by integrating its angular velocity, which is in turn obtained through a gyro (Murata, ENV-05S) attached to the arm. The angle of the second joint and the opening angle of the gripper are measured using optical encoders.

B. Model

The dynamical equations used to model the robot take the form of a standard two-link planar manipulator as depicted in
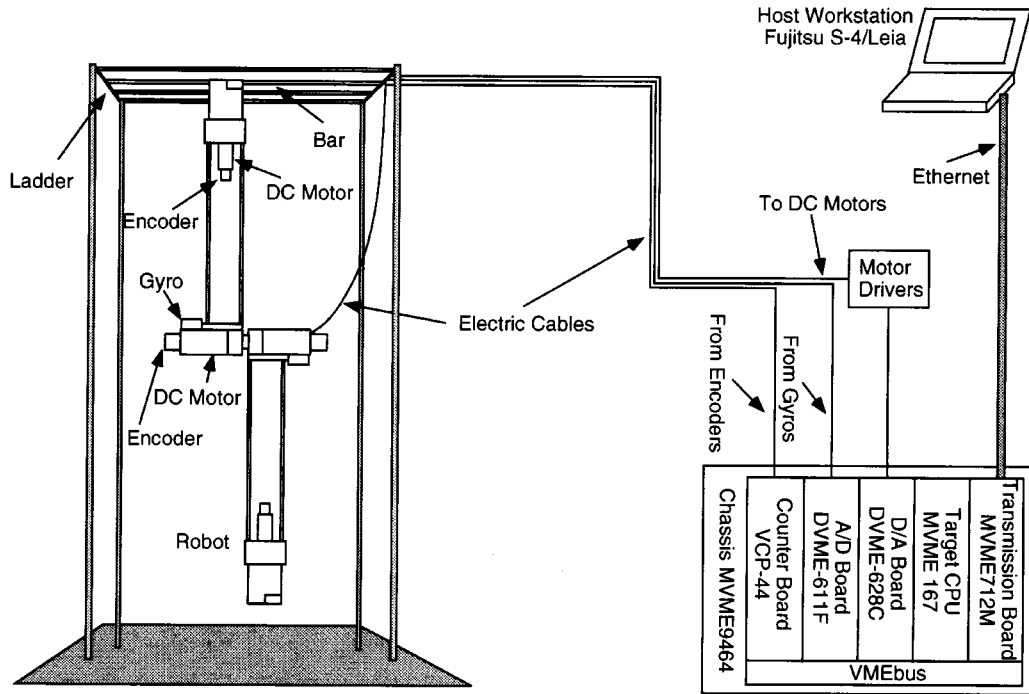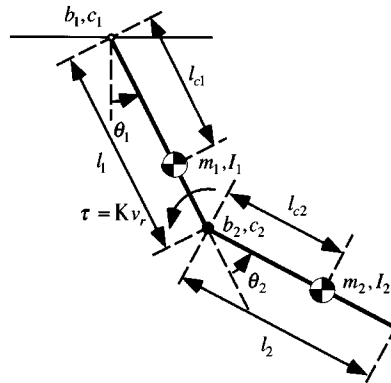
Fig. 3.   The experimental setup of the two-link brachiating robot.

Parameters of the robot

Description		$i = 1$	$i = 2$
Mass	$m_i\,(kg)$	3.499	1.232
Moment of inertia	$I_i\,(kgm^2)$	0.090	0.033
Link length	$l_i\,(m)$	0.50	0.50
Location of CG	$l_{ci}\,(m)$	0.141	0.333
Viscous friction	$b_i\,(Nm/s)$	0.02	0.14
Coulomb friction	$c_i\,(Nm)$	0.02	0.45
Torque constant	$K(Nm/V)$	1.752	

Fig. 4.   The mechanical model of the two-link brachiating robot used in this paper.

the table in Fig. 4

$$
\dot{T}q = \mathcal{L}(Tq, v_r)
$$

$$
= \begin{bmatrix} \dot{q} \\ M^{-1}\left(-V - k - B\dot{q} - C\mathrm{sgn}(\dot{q}) + \begin{bmatrix} 0 \\ Kv_r \end{bmatrix} \right) \end{bmatrix}
$$

$$(1)$$

where $q = [\theta_1 \ \theta_2]^T \in \mathcal{Q}, Tq = [q^T, \ \dot{q}^T]^T \in T\mathcal{Q},$[1] M is the inertia matrix, V is the Coriolis/centrifugal vector, and k is the gravity vector. B and C denote the viscous and coulomb friction coefficient matrices, respectively. We assume that the elbow actuator produces torque proportional to a voltage command v_r.

[1]Throughout the paper, we shall use the tangent notation of Abraham and Marsden [23]. If $\mathcal{X}$ is a manifold, then $T_x\mathcal{X}$ denotes the tangent vector space at some $x \in \mathcal{X}$ and $T\mathcal{X} = \bigcup_{x \in \mathcal{X}} T_x\mathcal{X}$ denotes the tangent bundle. Moreover Tx will denote some point in $T_x\mathcal{X}$ and $h : \mathcal{X} \to \mathcal{Y} \Rightarrow Th : T\mathcal{X} \to T\mathcal{Y}$ is the derived "tangent map," in coordinates, $Th = (h(x), Dh(x)\dot{x})$ where D denotes the Jacobian.

sent to a driver as $\tau = Kv_r$, where K is a positive constant.[2] We use a lossless version of the model [$B, C \to 0$ in (1)] for the development of the controller and its analysis, but introduce the losses in simulation.

C. Problem Statement

Brachiation—arboreal locomotion via arms swinging hand over hand through the trees—is a form of locomotion unique to apes. Most commonly, the animals engage in "slow brachiation," traveling at about the speed of the average human walking. But when excited or frightened, apes can plunge through the forest canopy at astonishing speeds, sometimes covering 30 ft or more in a single jump without a break in "stride" (fast brachiation, ricocheting) [24]. In our reading of the biomechanics lit-

[2]To identify the dynamical parameters corresponding to the robot's Lagrangian dynamics, we resorted to a rather simple identification procedure, where the inertia parameters are obtained either by direct measurement or from the manufacturer's data, and the preliminary estimate of the friction coefficients are obtained from the natural dissipation of the system.

erature, we distinguish three variants of brachiation that we will refer to in this paper as follows:

- ladder and swing-up problem;
- rope problem;
- leap problem.

The first arises when an ape transfers from one branch to another and controlling the arm position at next capture represents the central task requirement. A robotics version of this problem has been previously introduced to the literature by Saito [4], [5]. They presented the robot that we consider here with a set of discrete evenly spaced bars and the requirement to swing up from rest, catch the next bar, and then swing from bar to bar by pumping up energy in a suitable fashion. In our view, this problem seems as much akin to that of throwing and catching as to locomotion.

The second problem arises from brachiation along a continuum of handholds—a branch or a rope—that seems most closely analogous to human walking. Since grasps are afforded at will, the resulting freedom of placement can be exploited to achieve a specified forward rate of progress. This is not possible for a two-degree-of-freedom machine on a ladder whose forward velocity is essentially determined by the distance between the bars and its own kinematics. To our knowledge, all previous work on robot brachiation has addressed only the ladder and swing-up problems. We have found no studies concerned with the control of forward velocity. We find the results of the rope problem in Section V to be somewhat analogous to Schwind's study on the forward velocity control of simplified hopping robots [12].

The third problem arises in the context of fast brachiation where the next branch is far out of reach, and the task cannot be accomplished without a large initial velocity and a significant component of free flight. Solving this problem involves not merely a swing phase, but a nonholonomic flight, as well where the angular momentum of the system is conserved. Roughly analogous to running quickly through a field of boulders, apes can apparently achieve this movement with great regularity and ease. We consider this a fascinating and challenging problem to be addressed when the two previous simpler problems are better understood.

We propose a control algorithm which is effective for the first two "slow brachiation" problems—i.e., the ladder and swing-up, and rope problems—inspired by our reading of the biomechanics literature. The proposed controller is experimentally implemented on the physical two-link brachiating robot described in Section II-A. Our experimental success encompasses a number of brachiation tasks starting from a variety of different initial hand positions. We have achieved swing locomotion in the ladder problem, where both hands are initially on the ladder, various swing-up behaviors from a suspended posture, where only one hand is initially on the ladder, and repeated locomotion over several rungs, where the robot starts with either one or both hands on the ladder.

III. TASK ENCODING VIA TARGET DYNAMICS

A. I/O Linearization and Target Dynamics

The notion of target dynamics represents a slight variant on standard techniques of plant inversion. A system is inverted then forced to have the characteristic of a chosen target dynamics. Thus, instead of tracking an exogenously designed reference trajectory, we force the system to generate and track its own reference motion.

Suppose a plant

$$\dot{w} = F(w, v) \tag{2}$$

$$y = H(w) \tag{3}$$

is I/O linearizable. That is, given

$$L_F H(w, v) = DH \cdot F(w, v) \tag{4}$$

if there can be found an implicit function such that for every $u \in \mathcal{U}$ and $w \in \mathcal{W}$, then

$$v = L_F H^{-1}(w, u) \tag{5}$$

implies

$$L_F H(w, v) = u \tag{6}$$

one calls (5) an I/O linearizing inverse controller in the sense that $\dot{y} = u$.

It is traditional in the underactuated robot control literature to use the linearizing feedback (5) to force y to track some reference trajectory $r_d(t)$. In the present article, we find it more useful to mimic a reference dynamical system

$$\dot{y} = f(y). \tag{7}$$

This behavior obtains by substituting f for u in (5), yielding the feedback law

$$v = L_F H^{-1}(w, f(y)) = L_F H^{-1}(w, f \circ H(w)). \tag{8}$$

B. Target Dynamics and Its Associated Controller

According to the biomechanics literature [25], slow brachiation of apes resembles the motion of a pendulum. Although the ape's moment of inertia varies during the swing according to its change of posture, the motion of a simplified pendulum gives a fairly good approximation. Motivated by this pendulum-like motion, we encode the robot brachiation task in terms of the harmonic oscillator

$$y = Tx = \begin{bmatrix} x \\ \dot{x} \end{bmatrix}, \quad f_\omega(Tx) = \begin{bmatrix} 0 & 1 \\ -\omega^2 & 0 \end{bmatrix} Tx \tag{9}$$

where ω, the natural frequency of the virtual pendulum, will play the role of the task level control parameter in the sequel. Supporting this role, the function f_ω (9) serves as the target dynamical system (7) for all the empirical work reported in this paper.

Simulations suggest that any lossless mechanical oscillator of the form

$$f_\omega(Tx) = \begin{bmatrix} \dot{x} \\ -\omega^2 DU(x) \end{bmatrix} \tag{10}$$

can encode brachiation when $U(x)$, an "artificial potential" function, is even and convex in the region of operation. For
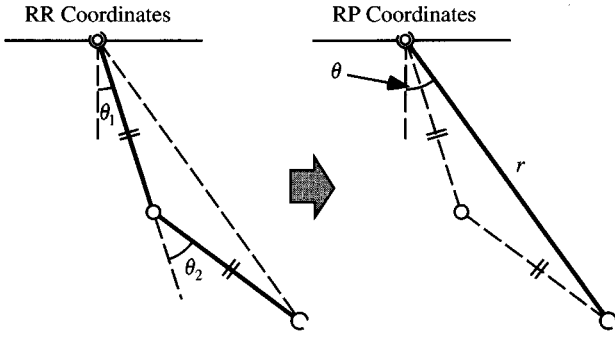
Fig. 5. Change of coordinates from RR to RP. We control θ to follow the dynamics $\ddot{\theta} + \omega^2\theta = 0$ using a target dynamics controller.

future reference, let $\overline{E}$ be the "pseudo" mechanical energy defined by this oscillator,

$$\overline{E} := \frac{1}{2}\dot{x}^2 + \omega^2 U(x). \tag{11}$$

The choice of output map (3) seems to be much more critical, since it prescribes the combination of states that will be forced to exhibit the selected target dynamics (10). In Fig. 5, we illustrate the local change of coordinates from joint space to polar coordinates on $\mathbb{R}^2$

$$\begin{bmatrix} r \\ \theta \end{bmatrix} = \overline{q} = \overline{g}(q) = \begin{bmatrix} l\sqrt{2(1 + \cos\theta_2)} \\ \theta_1 + \frac{1}{2}\theta_2 \end{bmatrix}. \tag{12}$$

Intuitively, pursuing the analogy arising from biomechanical observation [25], the simplest pendulum to be found in the underlying RR kinematic chain obtains from its polar coordinate "angle," θ, motivating the choice

$$x = h(q) := \theta = [0,\ 1]\,\overline{g}(q) = \theta_1 + \frac{1}{2}\theta_2. \tag{13}$$

With these choices in place, the controller synthesis is formally complete. In summary, the virtual pendulum angle θ is forced to follow the target dynamics $\ddot{\theta} + \omega^2\theta = 0$. Namely, identify $w = Tq = [q^T,\ \dot{q}^T]^T$, $v = \tau$, $F = \mathcal{L}$ in (2), and $H = Th$ and apply the control law formulated in (8) with respect to the target (10)

$$\begin{aligned} \tau &= \tau_\omega \\ &:= L_F H^{-1}\left(Tq,\ f_\omega \circ Th(Tq)\right) \\ &= \left(D_q h \begin{bmatrix} n_{12} \\ n_{22} \end{bmatrix}\right)^{-1}\left[-\omega^2 D_x U \circ h(q)\right. \\ &\quad \left. -(\dot{D_q h})\dot{q} + D_q h M^{-1}(V + k)\right] \\ &= \frac{1}{n_{12} + \frac{1}{2}n_{22}}\left[-\omega^2 D_x U \circ h(q)\right. \\ &\quad \left. + \left(n_{11} + \frac{1}{2}n_{21}\right)(V_1 + k_1)\right] + V_2 + k_2 \end{aligned} \tag{14}$$

where n_{ij} is each element of M^{-1}. Notice that

$$\begin{aligned} D_q h \begin{bmatrix} n_{12} \\ n_{22} \end{bmatrix} &= n_{12} + \frac{1}{2}n_{22} \\ &= \frac{m_1 l_{c1}^2 + m_2(l_1^2 - l_{c2}^2) + I_1 - I_2}{2\det(M)} \neq 0 \end{aligned} \tag{15}$$

i.e., the invertibility condition of $L_F H$ is satisfied in the particular setting with the parameter values shown in the table in Fig. 4.

In Section IV-A-1, we make the formal observation (Proposition 3) that any even potential together with an appropriately "odd" choice of output map (3) will support the Raibert-style reverse time symmetry [7] essential to the efficacy of our task encoding. Indeed, in our numerical investigations, we have had good experience with many choices for the artificial potential function. However, in our empirical work, we have found it particularly convenient to adopt the specific Hooke's Law potential $U(x) = (1/2)x^2$, (9), for two reasons.

First, the elliptic integral

$$\begin{aligned} T_N &= 4\int_0^{x_0} \frac{dx}{\sqrt{2\left(\overline{E}_0 - \omega^2 U(x)\right)}} \\ &= \frac{4}{\omega}\int_0^{x_0} \frac{dx}{\sqrt{2\left(U(x_0) - U(x)\right)}} \end{aligned} \tag{16}$$

is solvable in closed form using elementary functions when U is a Hooke's law spring. This closed-form expression significantly simplifies the computational effort incurred by the root finding procedure of (31) required to tune the "natural frequency" ω in the ladder and rope problems.

Second, numerical study addressing the swing-up problem reveals that the "stiffness" (the second derivative of the potential U) plays an important role for reasons we do not yet understand well. Specifically, we require not only positive stiffness (i.e., convex potentials U), but find that some "stiffness margin" profile is key to effective swing-up behavior. Generally speaking, "hard" spring laws such as $U(x) = (1/4)x^4$ or $U(x) = (1/2)x^2 + (1/4)x^4$ work nicely. In contrast, consider the effective torsional spring potential introduced by a gravity loaded simple pendulum, $U(x) = 1 - \cos x$, its stiffness becomes zero at the boundary the domain of operation. Such "soft" springs (i.e., potentials whose second derivative stiffness functions are not bounded away from zero over the domain of operation) characteristically result in "out of phase" swing ups that fail the task. While hard springs work nicely in simulation, they typically incur unavailably large torques. The Hooke's Law potential enjoys benefits of positive stiffness and realistic torque requirements.

IV. LADDER AND SWING-UP PROBLEM

A. Ladder Problem

In this section, the target dynamics method is applied to the ladder problem. We show how a symmetry property of an appropriately chosen target system—(10) in the present case—can solve this problem.

1) Neutral Orbits $\mathcal{N}$: This section follows closely the ideas originally developed in [12] and [13]. We discuss a reverse time symmetry inherent in the brachiating robot's dynamics. Here, we are interested in orbits whose forward time motions from the bottom states are a horizontal reflection of their backward time motion from the same initial condition.

First, we show that the natural dynamics of the two-link brachiating robot admit this reverse time symmetry S. Then, we give a condition under which feedback laws result in closed loops that still admit S. Last, following Raibert [7], we introduce the notion of the neutral orbits of the symmetry and show how they may be used to solve the ladder problem. In the sequel, we will denote the integral curve of a vector field f by the notation f^t.

Definition 1: $f : \mathcal{X} \rightarrow T\mathcal{X}$ admits a reverse time symmetry $S : \mathcal{X} \rightarrow \mathcal{X}$ if and only if $S \circ f^t = f^{-t} \circ S$.

Note that when S is linear, after taking time derivatives, this definition might be equivalently stated as $S \circ f = -f \circ S$. In this paper, we are concerned specifically with the symmetry operator

$$S = \begin{bmatrix} -I_{2\times2} & 0 \\ 0 & I_{2\times2} \end{bmatrix} \qquad (17)$$

(where $I_{2\times2}$ denotes the 2×2 identity matrix). When f admits S in (17), there exist orbits integrated forward in time from some initial conditions, which are reflections of orbits backward in time from the same initial conditions odd in angles and even in velocities, i.e., $q(-t) = -q(t)$ and $\dot{q}(-t) = \dot{q}(t)$.

Now, supposing we have chosen a feedback law $\tau(q, \dot{q})$, denote the closed-loop dynamics of the robot as

$$\dot{T}q = \mathcal{L}_\tau(Tq) = \mathcal{L}(Tq, \tau(Tq)). \qquad (18)$$

Say that τ "admits S" if and only if $\mathcal{L}_\tau$ admits S. A straightforward calculation shows [26].

Proposition 2: The closed-loop dynamics $\mathcal{L}_\tau$ admits S as in (17), i.e., $S \circ \mathcal{L}_\tau(Tq) = -\mathcal{L}_\tau \circ S(Tq)$ if and only if $\tau(q, \dot{q})$ has the property $\tau(-q, \dot{q}) = -\tau(q, \dot{q})$.

A similarly straightforward computation shows [26].

Proposition 3: If the artificial potential function $U(x)$ in (10) is even, $U(-x) = U(x)$, and if $x = h(q)$, i.e., a smooth scalar valued function, has the property $h(-q) = -h(q)$, then the feedback law (14), τ_ω, admits S.

Define the fixed points of the symmetry S to be

$$\text{Fix } S := \{Tq \in T\mathcal{Q} | S(Tq) = Tq\}. \qquad (19)$$

In the present case, i.e., for S in (17), note that

$$\text{Fix } S = \{(q, \dot{q}) \in T\mathcal{Q} | q = 0\}.$$

Define the set of "neutral orbits" to be the integral curves which go through the fixed point set

$$\mathcal{N} := \bigcup_{t \in \mathbb{R}} \mathcal{L}^t(\text{Fix } S). \qquad (20)$$

Note that a neutral orbit has a symmetry property about its fixed point—namely, if $Tq_0 \in \text{Fix } S$, then

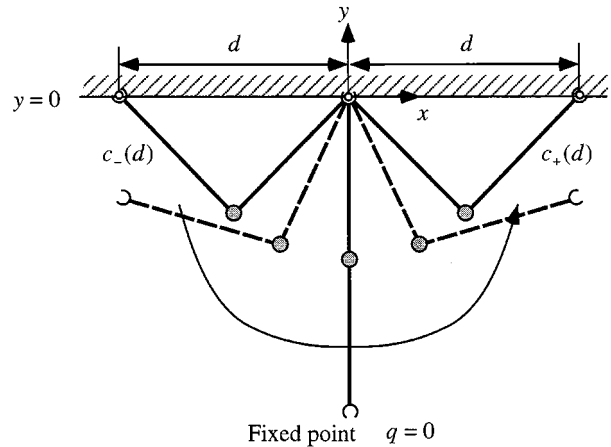$$S \circ \mathcal{L}^t(Tq_0) = \mathcal{L}^{-t} \circ S(Tq_0) = \mathcal{L}^{-t}(Tq_0).$$

Fig. 6.   A ceiling configuration. The ceiling is parametrized by the distance between the grippers d. A left branch $c_-(d)$ and right branch $c_+(d)$ are defined in this manner.

2) Ceiling $\mathcal{C}$, and its Neutral Orbits: Define the "ceiling"

$$\mathcal{C} = \{q \in \mathcal{Q} | \cos\theta_1 + \cos(\theta_1 + \theta_2) = 0\} \qquad (21)$$

to be those configurations where the hand of the robot reaches the height $y = 0$ as depicted in Fig. 6.[3]

In general, arms which drop from the ceiling, whether under active torque control or not, will not pass through a bottom state — they will not trace out a neutral orbit. In the special case that a ceiling handhold (at zero velocity) lies on a neutral orbit, the arm will drop, pass through a bottom state, and swing back up again through an exactly mirrored trajectory that ends in the ceiling on the opposite side of the handhold, the same distance away. This fact is stated precisely in Proposition 4. Our problem now is to find a virtual frequency ω matched to the desired distance d that renders this ceiling state neutral. This matter can, in turn, be cast as a numerical root finding problem (31) as we now show.

The ceiling $\mathcal{C}$ can be parameterized by two branches

$$\mathcal{C} = \text{Im} c_- \cup \text{Im} c_+ \qquad (22)$$

of the maps, $c_\pm : [0, 2l] \rightarrow \mathcal{C}$

$$c_\pm(d) = \begin{bmatrix} \pm\arcsin\left(\dfrac{d}{2l}\right) \\ \pm\left[\pi - 2\arcsin\left(\dfrac{d}{2l}\right)\right] \end{bmatrix}. \qquad (23)$$

In the sequel, we will be particularly interested in initial conditions of (18) originating in the zero velocity sections of the ceiling that we denote $T\mathcal{C}_0$. Now, note that $S(T\mathcal{C}_0) \subseteq T\mathcal{C}_0$ since

$$S\left[c_-(d)^T, 0, 0\right]^T = \left[c_+(d)^T, 0, 0\right]^T. \qquad (24)$$

Proposition 4: If a feedback law τ admits S and if $\left[c_-(d)^T, 0, 0\right]^T \in \mathcal{N} \cap T\mathcal{C}_0$, then there can be found a time $t_N \in \mathbb{R}$ such that for $\nu = t_N/4$, we have

$$\mathcal{L}_\tau^{2\nu}\left(\left[c_-(d)^T, 0, 0\right]^T\right) = \left[c_+(d)^T, 0, 0\right]^T \qquad (25)$$

[3]Notice that this handhold state, "ceiling," cannot be made to be an equilibrium state under the influence of the gravity since we cannot find τ such that $\mathcal{L}(Tq, \tau) \equiv 0$ in (1) when $k(q) \neq 0$.

i.e., a time at which the left branch at zero velocity in the ceiling reaches the right branch in the ceiling also at zero velocity.

Proof: By the definition of $\mathcal{N}$, there can be found a time $\nu \in \mathbb{R}$ at which

$$\mathcal{L}_\tau^\nu \left(\left[c_-(d)^T, \ 0, \ 0 \right]^T \right) := Tq^* \in \text{Fix } S. \qquad (26)$$

Therefore

$$\mathcal{L}_\tau^{-\nu}(Tq^*) = \left[c_-(d)^T, \ 0, \ 0 \right]^T. \qquad (27)$$

Applying the symmetry S, we have

$$\left[c_+(d)^T, \ 0, \ 0 \right]^T = S \left[c_-(d)^T, \ 0, \ 0 \right]^T \qquad \text{[from (24)]}. \qquad (28)$$

But

$$S \left[c_-(d)^T, \ 0, \ 0 \right]^T = S \circ \mathcal{L}_\tau^{-\nu}(Tq^*) \qquad \text{[from (27)]} \qquad (29)$$

hence

$$\begin{aligned}
\left[c_+(d)^T, \ 0, \ 0 \right]^T &= S \circ \mathcal{L}_\tau^{-\nu}(Tq^*) \\
&= \mathcal{L}_\tau^\nu \circ S(Tq^*) \\
&= \mathcal{L}_\tau^\nu(Tq^*) \\
&= \mathcal{L}_\tau^\nu \circ \mathcal{L}_\tau^\nu \left(\left[c_-(d)^T, \ 0, \ 0 \right]^T \right) \\
&= \mathcal{L}_\tau^{2\nu} \left(\left[c_-(d)^T, \ 0, \ 0 \right]^T \right).
\end{aligned} \qquad (30)$$

Thus, we conclude that any feedback law τ, which admits S, solves the ladder problem, assuming we can find a d such that $\left[c_-(d)^T, \ 0, \ 0 \right]^T \in \mathcal{N}$. Note that finding such a ceiling point requires solving the equation

$$\Phi(d, t_N) = [I_{2\times2}, \ 0_{2\times2}] \mathcal{L}_\tau^\nu \left(\begin{bmatrix} c_-(d) \\ 0 \\ 0 \end{bmatrix} \right) = \begin{bmatrix} 0 \\ 0 \end{bmatrix} \qquad (31)$$

where $\nu = t_N/4$, for d and t_N simultaneously. Of course, in general, solving this equation is quite difficult. It requires a two-dimensional "root finding" procedure for a function whose evaluation entails integrating the dynamics (1).

3) Application of Target Dynamics: The feedback law τ_ω (14) arising from the target (9) and output map (13) admits S since Proposition 3 applies. The special target, (9), enjoys a very nice property relative to the difficult root finding problem (31). Namely, using this control algorithm, t_N is given by

$$t_N(\tau_\omega) = 4 \int_0^{\pi/2} \frac{d\theta}{\sqrt{2\left(\overline{E}_0 - \frac{1}{2}\omega^2\theta^2 \right)}} = \frac{2\pi}{\omega} \qquad (32)$$

and we need merely solve (31) for d. More formally, we seek an implicit function $d^* = \lambda^{-1}(\omega)$ such that $\Phi(\lambda^{-1}(\omega), (2\pi/\omega)) = 0$. Of course, we are more likely in practice to take an interest in tuning ω as a function of a desired d^*. Thus, we are most interested in determining
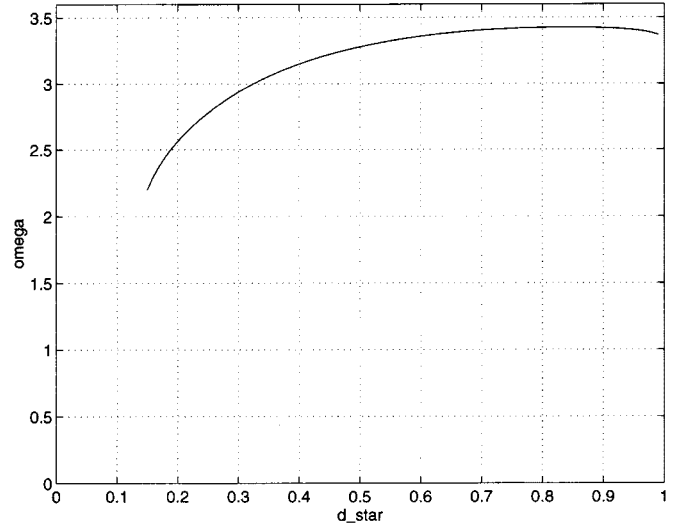
$$\omega = \lambda(d^*). \qquad (33)$$

Fig. 7. Numerical approximation $\omega = \hat{\lambda}(d^*)$. Target dynamics controller, τ_ω, is tuned according to this mapping, $\hat{\lambda}$, that is designed to locate neutral orbits originating in the ceiling.

In general, as discussed in Section I, we can expect no closed-form expression for λ or λ^{-1}, and we compute an estimate $\hat{\lambda}$ using a standard numerical scalar root finding method (i.e., the "false position" or "secant" method) whose convergence properties are well known [27].

We plot in Fig. 7 a particular instance of $\hat{\lambda}$ for the case where the robot parameters are shown in the table in Fig. 4. ω is tuned according to this mapping. We will use these parameter values throughout the sequel for the sake of comparison between this and subsequent figures.

4) Simulation: Consider the case $d^* = 0.6$ for this parameter set above. The initial condition of the robot is $Tq_0 = \left[c_-(d^*)^T, \ 0, \ 0 \right]^T$. From the numerical solution depicted in Fig. 7, $\omega = \hat{\lambda}(0.6) = 3.36$. In this simulation, the lossy model (1) is used and friction terms are added in the inverse dynamics controller (14). Fig. 8 shows the resulting movement of the robot. The joint trajectories and the voltage command to the motor driver are shown in Fig. 9.

Note that the closed-loop dynamics of the system does not strictly admit a reverse time symmetry discussed above, since the uncanceled friction terms of the first joint enter the dynamics of the unactuated degree of freedom. However, under these circumstances, numerical simulation shown in Figs. 8 and 9 suggests that the desired brachiation can be achieved. In practice, we have found that model mismatch seems to affect behavior of the physical robot rather considerably as discussed in the Appendix.

B. Swing-Up Problem

The swing-up problem entails pumping up from the suspended posture at rest and catching the next bar. In order to achieve this task, it is necessary not only to add energy in a suitable fashion but also to control the arm position at the capture of the next target bar. This suggests the introduction of a stable limit cycle to the system with suitable magnitude and relative phase.
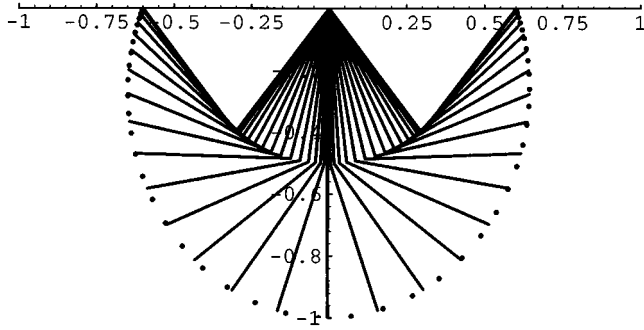
Fig. 8.   Movement of the robot (simulation). The symmetry properties of the neutral orbit from the ceiling solves the ladder problem.

1) Swing-Up Controller: As we have mentioned, swing up requires energy pumping in a suitable fashion. To achieve this, we modify the target dynamics (9) as

$$\dot{Tx} = \begin{bmatrix} 0 & 1 \\ -\omega^2 & -K_e\left(\overline{E} - \overline{E}^*\right) \end{bmatrix} Tx := f_{\overline{E}^*}(Tx) \qquad (34)$$

where $x = \theta = \theta_1 + (1/2)\theta_2$ as defined in (13), K_e is a positive constant, $\overline{E}$ is "pseudoenergy" (11), and $\overline{E}^*$ is the desired pseudoenergy level.

To achieve this target dynamics, the control law is formulated as

$$
\begin{aligned}
\tau_{\overline{E}^*} &= L_F H^{-1}\left(Tq,\; f_{\overline{E}^*} \circ Th(Tq)\right) \\
&= \left(D_q h \begin{bmatrix} n_{12} \\ n_{22} \end{bmatrix}\right)^{-1} \left[-\omega^2 \theta - K_e\left(\overline{E} - \overline{E}^*\right)\dot{\theta}\right. \\
&\quad \left. -(\dot{D_q h})\dot{q} + D_q h M^{-1}(V+k)\right] \\
&= \frac{1}{n_{12} + \frac{1}{2}n_{22}} \left[-\omega^2\left(\theta_1 + \frac{1}{2}\theta_2\right)\right. \\
&\quad \left. -K_e\left(\overline{E} - \overline{E}^*\right)\left(\dot{\theta}_1 + \frac{1}{2}\dot{\theta}_2\right)\right. \\
&\quad \left. + \left(n_{11} + \frac{1}{2}n_{21}\right)(V_1 + k_1)\right] + V_2 + k_2. \qquad (35)
\end{aligned}
$$

Now, consider the time derivative of $\overline{E}$ along the motion

$$\dot{\overline{E}} = -K_e\left(\overline{E} - \overline{E}^*\right)\dot{\theta}^2. \qquad (36)$$

If $\overline{E} > \overline{E}^*$, then the pseudo-energy $\overline{E}$ decreases, and if $\overline{E} < \overline{E}^*$, then $\overline{E}$ increases. Therefore, $\overline{E}$ will converge to the desired level $\overline{E}^*$ eventually. This implies that the target dynamics has a stable limit cycle whose trajectory is characterized by $(1/2)\dot{\theta}^2 + (1/2)\omega^2\theta^2 = \overline{E}^*$ on the phase plane of $(\theta, \dot{\theta})$.

Although the system's motion projected onto the target subspace must exhibit the desired limit cycle, the swing-up task still requires a coordination of the full four-dimensional robot trajectory in order to guarantee the arm extension is correct at the moment the "virtual pendulum" angle reaches the ceiling. But for this task, in contrast to the ladder problem, we can make no assumption regarding the robot's initial conditions—the arm

might start out in any configuration (typically, at small velocity) near the bottom state following a small "kick" of torque administered to break out of that passively stable equilibrium state. In particular, there are no comparable means of appeal to a tuned symmetry as before. Unfortunately, no general method is presently known to stabilize a highly nonlinear underactuated mechanical system around a specific (necessarily nonequilibrium) orbit. Hence, we are reduced to empirical tuning of the pumping gain K_e in order to find task worthy values.

The effect of K_e on the target system is quite straightforward—(36) shows that it sets the time constant for convergence to the specified lower dimensional target limit cycle, hence, higher gains must result in quicker approach to the "virtual" steady state behavior. In contrast, the four-dimensional closed-loop system can be expected to exhibit extremely complex (RR kinematic chains are "chaotic") orbits. Certainly, there is no reason to expect limit cycles from the true four-dimensional system as its orbits accumulate toward the three-dimensional limit set. Empirically, however, we find there are favorable regimes for small K_e, wherein the system's motion tends toward "near-neutral" orbits resulting in very slow swing up—that is, a relative phasing between the virtual angle and extension that brings the gripper to the next handhold at an acceptably small velocity. Fortunately, a numerical one parameter search is quite simple to implement. We have found it relatively straightforward to achieve effective swing-up controllers both in simulation as well as in the lab by simply incrementing the value of this pseudo-energy pumping gain (starting from very small values), recording the favorable values as they recur, and then running with a favorable value whose associated pseudo-energy convergence rate is fast enough to yield a viable handhold over three or four swings.

2) Simulation: What follows here is a presentation of different swing-up behaviors resulting from changes in the rate of energy pumping as characterized by K_e. The next bar is located at the distance $d^* = 0.6$, and we choose $\omega = \hat{\lambda}(0.6) = 3.36$ according to the mapping depicted in Fig. 7. Since the bottom condition with zero velocity is an equilibrium state of the closed-loop dynamics, we give small initial velocity to the second joint to initiate the swing motion in the desired direction. In the following simulations, we assume that the robot can catch the bar when it comes very close to the desired handhold.

Fig. 10 shows the typical motion obtained for a favorable small setting of K_e. In contrast, Fig. 11 exhibits the typical "chaotic" motion obtained for a large unfavorable setting of K_e. As K_e continues to increase, some particular choices may result in robot trajectories which go through the next bar's position after a few swings as depicted in Fig. 12.

V. ROPE PROBLEM

In this section, we consider the rope problem: brachiation along a continuum of handholds such as afforded by a branch or a rope. First, the average horizontal velocity is characterized as a result of the application of the target dynamics controller τ_ω introduced above. Then, we consider the regulation of horizontal velocity using this controller. An associated numerical "swing
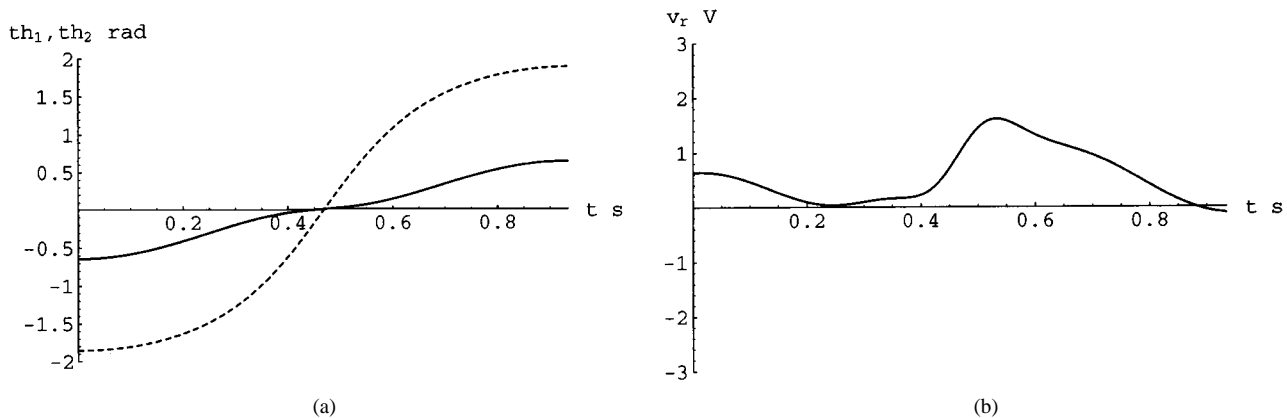
Fig. 9. Simulation results of the ladder problem. (a) Joint trajectories (θ_1—solid, θ_2—dashed). (b) Voltage command to the motor driver.
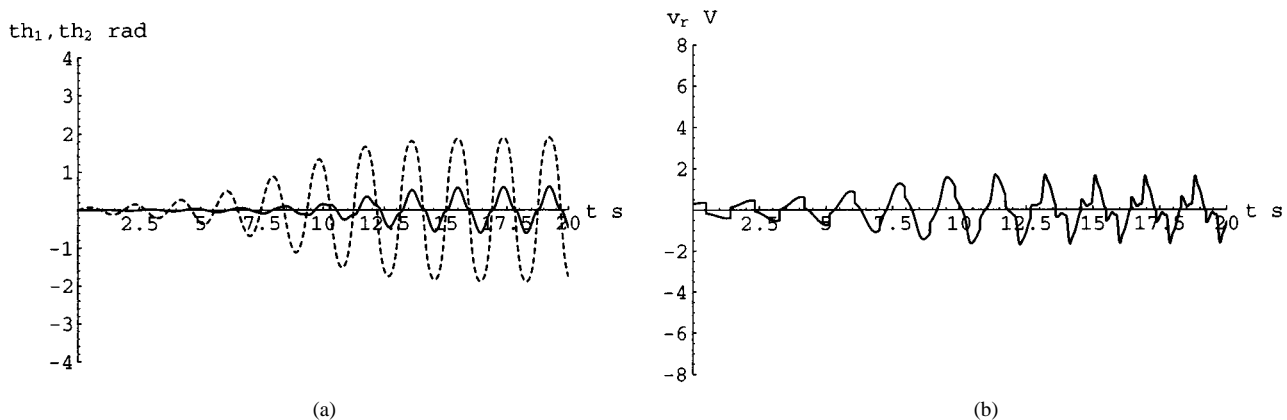

Fig. 10. Slow swing-up behavior (simulation; $K_e = 0.05$). (a) Joint trajectories (θ_1—solid, θ_2—dashed). (b) Voltage command to the motor driver. The robot captures the bar at $t = 19.2$ s. Small choice of K_e achieves a near neutral orbit in the long time swing behavior.
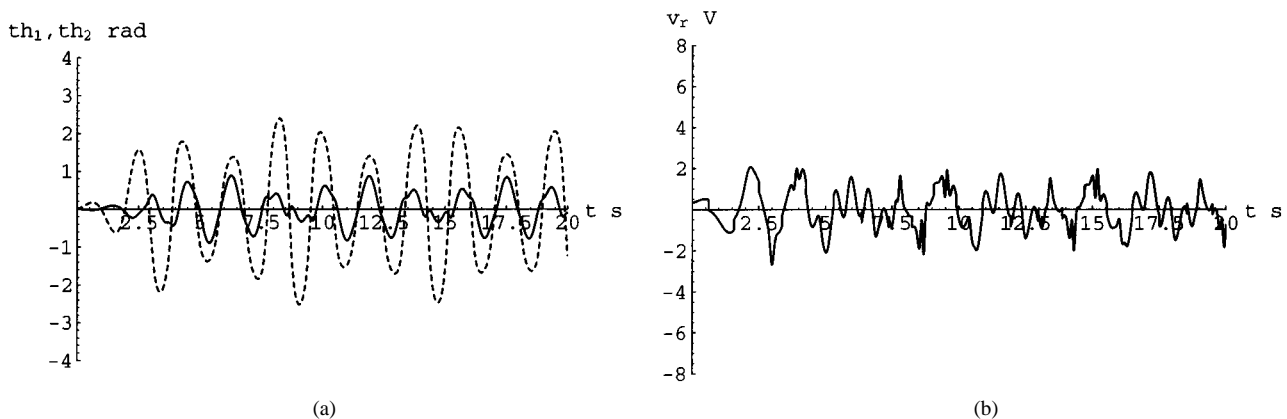

Fig. 11. "Chaotic" swing behavior (simulation; $K_e = 0.18$). (a) Joint trajectories (θ_1—solid, θ_2—dashed). (b) Voltage command to the motor driver. "Chaotic" swing motion is observed when we let the robot keep swinging with large choice of K_e.

map" suggests that we indeed can achieve good local regulation of the forward velocity through the target dynamics method.

A. Iterated Ladder Trajectory Induces a Horizontal Velocity

Supposing that the robot starts in the ceiling with zero velocity, then it must end in the ceiling under the target dynamics controller, since θ follows the dynamics $\ddot{\theta} + \omega^2\theta = 0$. However, if d and ω are not "matched" as $\omega = \lambda(d)$, then the trajectory ends in the tangent of the right branch of the ceiling, $Tq \in TC_+$, with $\dot{\theta} = 0$ but $r \neq d$ and $\dot{r} \neq 0$. In [26], we present numerical

evidence suggesting that when $d = d^* + \delta$ for small δ, then $\dot{r}$ at $Tq \in TC_+$ is also small. Assuming that any such small nonzero velocity is "killed" in the ceiling, brachiation may be iterated by opening and closing the grippers at left and right ends in the appropriately coordinated manner. Namely, imagine that the robot concludes the swing by grasping firmly with its gripper the next handhold in the ceiling and thereby damps out the remaining kinetic energy. Imagine at the same instant that it releases the gripper clutching the previous handhold and thereby begins the next swing. We will call such a maneuver the iterated ladder trajectory (ILT).
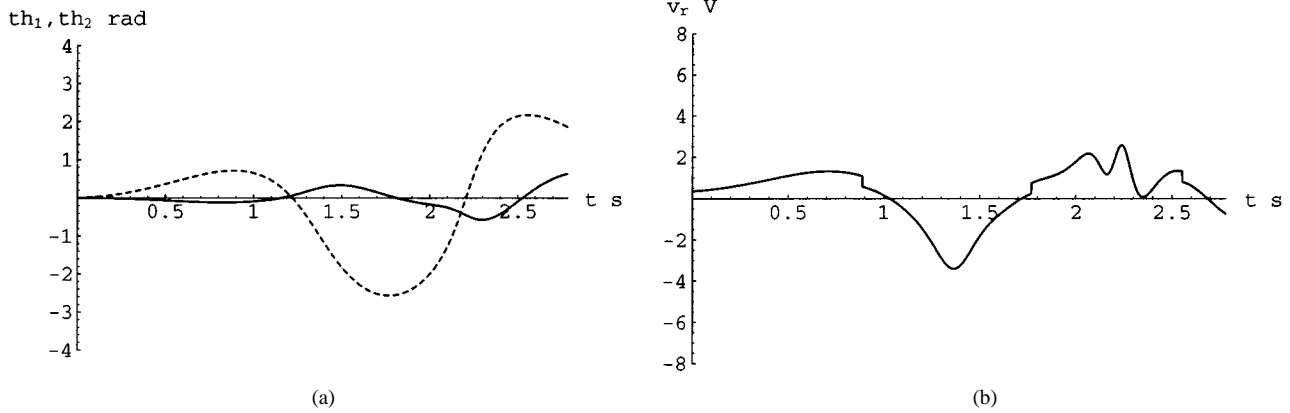
Fig. 12. Fast swing-up behavior (simulation; $K_e = 0.328$). (a) Joint trajectories (θ_1—solid, θ_2—dashed). (b) Voltage command to the motor driver. The robot captures the bar at $t = 2.78$ s.

It is natural to inquire as to how quickly horizontal progress can be made along the ladder in doing so. When a gripper moves a distance $2d^*$ in the course of the ladder trajectory, and if the trajectory is immediately repeated, as described above, then the body will also move a distance of d^* each swing, hence, its average horizontal velocity will be

$$\bar{h} = \frac{d^*\omega}{\pi} = \frac{d^*\lambda(d^*)}{\pi} := \tilde{V}(d^*) \qquad (37)$$

according to the discussion in Section IV-A. Numerical study using $\hat{\lambda}$ in Section IV-A-3 and the robot parameters in the table in Fig. 4 reveal that the ceiling-to-velocity map $\bar{h} = \tilde{V}(d^*)$ is momotone increasing.

B. Inverting the Ceiling-to-Velocity Map

Consider now the task of obtaining the desired forward velocity $\bar{h}^*$ of brachiation. If $\tilde{V}$ is invertible, then $d^* = \tilde{V}^{-1}(\bar{h}^*)$ and we can tune ω in the target dynamics as

$$\omega = \lambda \circ \tilde{V}^{-1}\left(\bar{h}^*\right) \qquad (38)$$

to achieve a desired $\bar{h}^*$ where λ is again the mapping (33).

C. Horizontal Velocity Regulation

Consider the ceiling condition with zero velocity

$$TC_{0\pm} = \left\{ \left[c_\pm(d)^T, \, 0, \, 0\right]^T \in TC \big| d \in [0, 2l] \right\}. \qquad (39)$$

Define the maps $C_\pm$ and their inverses $C_\pm^{-1}$ as

$$C_\pm: [0, 2l] \to TC_{0\pm}: d \mapsto \left[c_\pm(d)^T, \, 0, \, 0\right]^T \qquad (40)$$

$$C_\pm^{-1}: TC_{0\pm} \to [0, 2l]: \left[c_\pm(d)^T, \, 0, \, 0\right]^T \mapsto d. \qquad (41)$$

A target dynamics controller (9) gives

$$\mathcal{L}_{\tau_\omega}^{2\nu} \circ C_-(d) \in TC_+, \qquad \text{where } \nu = \frac{\pi}{2\omega} \qquad (42)$$

since θ follows the dynamics $\ddot{\theta} = -\omega^2\theta$. Now, if $\omega = \lambda(d)$, then

$$\mathcal{L}_{\tau_\omega}^{2\nu} \circ C_-(d) = C_+(d) = \left[c_+(d)^T, \, 0, \, 0\right]^T \in TC_{0+} \qquad (43)$$
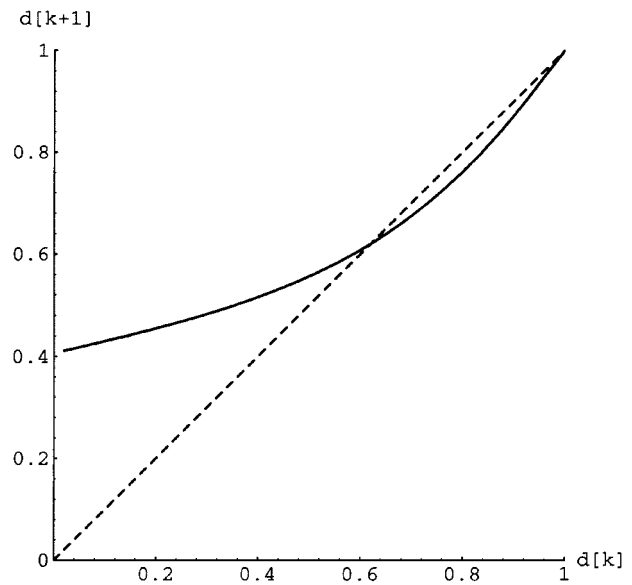

Fig. 13. Swing map, σ_ω, (solid) and identity (dashed) for the case $\bar{h} = 0.7$, $d^* = 0.6496$, $\omega^* = 3.385$ where $\omega^* = \hat{\lambda}(d^*)$, and the robot parameters are in the table in Fig. 4. This swing map has an attracting fixed point at d^*.

where $\nu = \pi/2\omega$ because of the symmetry properties of the neutral orbits, demonstrated in Proposition 4.

Define a projection Π, from the ceiling's tangents into the zero velocity section

$$\Pi : TC_\pm \mapsto TC_{0\pm}. \qquad (44)$$

In other words, Π is a map that "kills" any velocity in the ceiling. We introduce this projection to model the ILT maneuver in cases when $\dot{r} \neq 0$ for $Tq \in TC$.[4]

We now have from (42)

$$\Pi \circ \mathcal{L}_{\tau_\omega}^{2\nu} \circ C_-(d) \in TC_{0+}, \qquad \text{where } \nu = \frac{\pi}{2\omega} \qquad (45)$$

hence, we may define a "swing map," σ_ω, as a transformation of $[0, 2l]$ into itself

$$\sigma_\omega(d) := C_+^{-1} \circ \Pi \circ \mathcal{L}_{\tau_\omega}^{2\nu} \circ C_-(d): [0, 2l] \to [0, 2l]. \qquad (46)$$

[4]The interested reader may consult [26] to see that magnitude of leftover velocity is not prohibitively large.
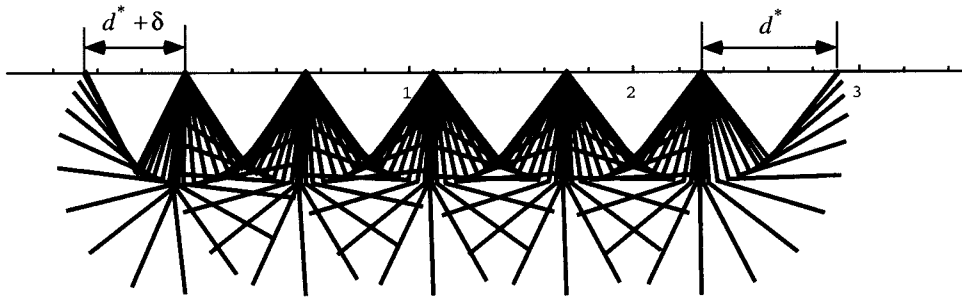
Fig. 14. Brachiation along the bar with the initial condition (49). Convergence of $d \rightarrow d^*$ is illustrated as the numerical swing map (Fig. 13) indicates, and this yields convergence to the desired average velocity, $\overline{h}^*$.

Note that if $\omega = \omega^* = \lambda(d^*)$, then

$$\sigma_\omega(d^*) = d^* \qquad (47)$$

that is, d^* is a fixed point of the appropriately tuned swing map.

It is now clear that the dynamics of the ILT maneuver can be modeled by the iterates of this swing map σ_ω. Physically, suppose we iterate by setting the next initial condition in the ceiling to be

$$Tq_0[k+1] = C_- \circ \sigma_\omega(d[k]). \qquad (48)$$

This yields a discrete dynamical system governed by the iterates of σ_ω

$$d[k+1] = \sigma_\omega(d[k]).$$

Numerical evidence suggests that the iterated dynamics converges, $\lim_{k\to\infty} \sigma_{\omega^*}^k(d) = d^*$, when d is in the neighborhood of d^* as depicted in Fig. 13 (local asymptotic stability of the fixed point d^*). We plot the swing map calculated numerically for the case where $\overline{h} = 0.7$, $d^* = 0.6496$, $\omega = 3.385$, and the robot parameters in the table in Fig. 4 are used (see Fig. 13).

D. Simulation

Suppose we would like to achieve the desired horizontal velocity $\overline{h}^* = 0.7$. The parameters shown in the table in Fig. 4 are used. For this case, ω is obtained as $\omega = \hat{\lambda}(0.6496) = 3.385$.

Consider the case where we select $\omega = \lambda(d^*)$, but the initial d_0 is wrong. We present simulation results with the initial condition

$$Tq_0 = \left[c_-(d^* + \delta)^T, \ 0, \ 0 \right]^T, \qquad \text{where } \delta = -0.2 \quad (49)$$

in Fig. 14. As the numerical swing map of (13) suggests, we nevertheless achieve asymptotically the desired locomotion, i.e., $d \rightarrow d^*$.

With the assumption that any velocity in the ceiling is killed, the size of the domain of attraction to d^* under σ_{ω^*} is fairly large according to the numerical evidence shown in Fig. 13.

VI. EXPERIMENTS

We present results of the experimental implementation of the proposed controller in order to validate our control strategy. The proposed algorithm is applied to the ladder and swing-up

problem, however, the rope problem cannot be experimentally carried out with the robot considered in this paper because of the structure of the gripper.

A. Ladder Problem

In the experimental setting, the next bar is located at a distance $d^* = 0.6$ m. For this experimental setting, ω is tuned to be $\omega = 3.36$ according to the mapping depicted in Fig. 7.

Early attempts to implement the controller (14) failed. Swing motion close to the desired behavior was achieved, but the gripper did not come close enough to the target bar to catch it.[5] A central component contributing to these failures was the model mismatch. Therefore, we tuned the parameters of the model manually. Some experience is helpful in the refinement of these parameters: We choose to use $m_1 = 3.39$, $m_2 = 1.30$, $c_2 = 0.73$, and $b_2 = 0.33$ instead of the values in the table in Fig. 4 for the ladder problem. This assignment yielded success.

A typical motion of the physical robot is plotted in Fig. 15, while the joint trajectories and the voltage commands sent to the driver are shown in Fig. 16. The mean locomotion time of ten runs is 0.973 s with ± 0.015 s error,[6] which is very close to its analytically calculated value $t = \pi/\omega = 0.935$ s.

Notice that the symmetry of the neutral orbit is not perfectly achieved in the motion of the robot. We discuss the discrepancy between the simulation and experimental results in the Appendix.

B. Swing-Up Problem

What follows is a presentation of the experimental results of the different swing-up behaviors resulting from changes in the rate of energy pumping, as characterized by K_e. The distance between the bars is 0.6 m. We consider three cases where $K_e = 0.03$, 0.47, and 0.9. These parameters are chosen manually based on our experience in numerical simulation and experiments. In order to successfully swing up, we have found it necessary to slightly modify the desired pseudo-energy level and some of the model parameters. The nominal pseudo-energy is chosen to be $\overline{E}^*_{\text{nom}} = (1/2)\omega^2(\pi/2)^2$ so that the gripper

---

[5]In practice, we need to consider the time lag in opening the gripper when the robot initiates locomotion, something not taken into account in the analytical work. It takes approximately 0.08–0.1 s to release the bar after the command to open the gripper is sent. Empirically, we have observed that this time affects the swing behavior of the robot. As a result, we choose to send the open command of the gripper 0.08 s before the target dynamics controller is turned on.

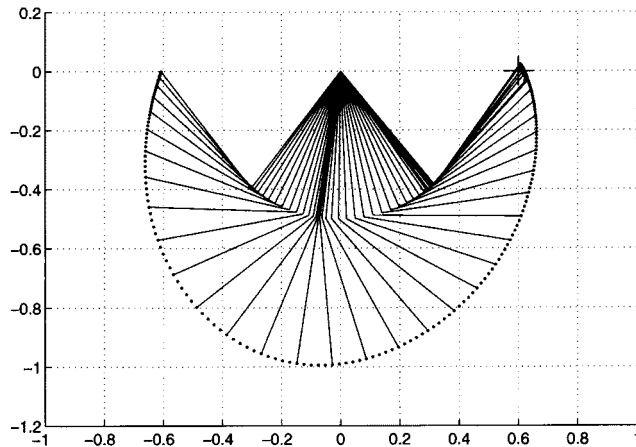[6]In the sequel, the error refers to the maximum deviation from the mean.

Fig. 15.   Movement of the robot (experiment). The target bar is located at a distance of 0.6 m marked by the "+."
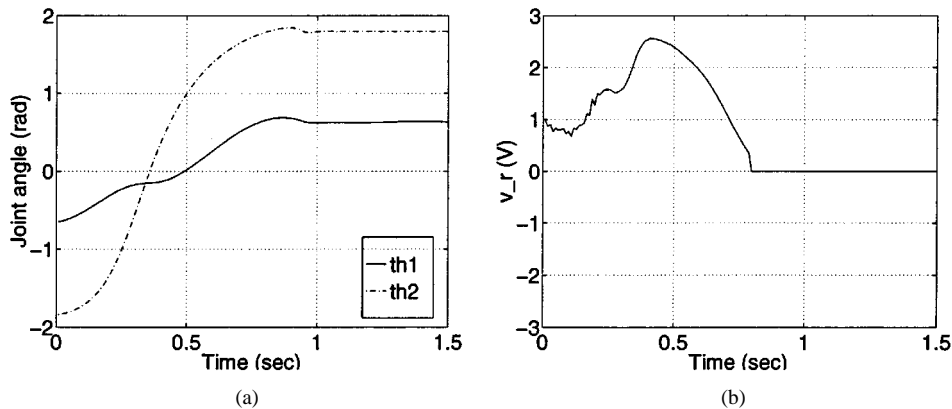

Fig. 16.   The experimental results of the ladder problem: left—joint trajectories and right—voltage command to the motor driver.

reaches the height of the bar, which corresponds to the condition $\theta = \pi/2$ when $\dot{\theta} = 0$. In the initial attempts using the nominal pseudo-energy level, we found that the gripper of the robot came close to the bar, but did not reach the enough height up to the ceiling to catch it. Thus, we introduce a slight modification to this value as $\overline{E}^* = 1.1\overline{E}^*_{\text{nom}}$ to increase the amplitude of the oscillation so that the gripper reaches the height of the bar, and we choose to use $m_1 = 3.39$, $m_2 = 1.30$ instead of the values in the table in Fig. 4. The initial direction of the swing motion depends solely upon the initial states of the system since the motion of the robot is governed by the closed-loop dynamics. Only small deviation from the origin on the phase plane determines this direction. Thus, we introduce an impulse-like initial torque before the controller is turned on so that the robot starts its swing motion in the desired direction at every run. The experimental results of the swing-up problem do not exactly match those of numerical simulations presented in Section IV-B. We investigate this matter in the Appendix.

Fig. 17 shows the joint trajectory and the voltage command to the motor driver when $K_e = 0.03$ resulting in slow swing-up behavior. The mean time of ten runs for this slow swing-up behavior is 7.474 s with ± 0.080-s error.

Fig. 18 shows the joint trajectory and the voltage command to the motor driver when $K_e = 0.47$. This choice K_e yields relatively fast swing up. The mean swing-up time of ten runs for this swing up is 3.843 s with ± 0.146 s error.

Fig. 19 shows the joint trajectory and the voltage command to the motor driver when $K_e = 0.9$. This choice of K_e yields a "faster" swing-up maneuver. The mean swing-up time of ten runs for this movement is 2.913 s with ± 0.025-s error. In this case, the initial impulse-like torque is applied in the opposite direction to the previous two cases in order to start swinging in the counterclockwise direction.

C. Continuous Locomotion

Here, we exhibit the demonstration of continuous locomotion over several rungs of the ladder. Fig. 20 depicts repeated locomotion of the robot initiated at the ceiling and moving from left to right. This motion can be considered as the iteration of the ladder trajectory. After each swing, the initial condition is reset, and the function of each arm is switched. This switching is done manually by looking at the motion of the robot to make sure that the it does not fall off from the ladder by mistakenly releasing the grasping bar before catching the next bar with some automated manner, which may result in serious damage to the robot. Due to the symmetrical structure of the robot, the same model is used in each swing where the configuration of the robot is "flipped over." In Fig. 21, we show a picture of continuous locomotion initiated from the suspended posture. This is a combination of the "faster" swing-up maneuver and the iterated ladder trajectory. First, the robot swings three times—going forth (1)
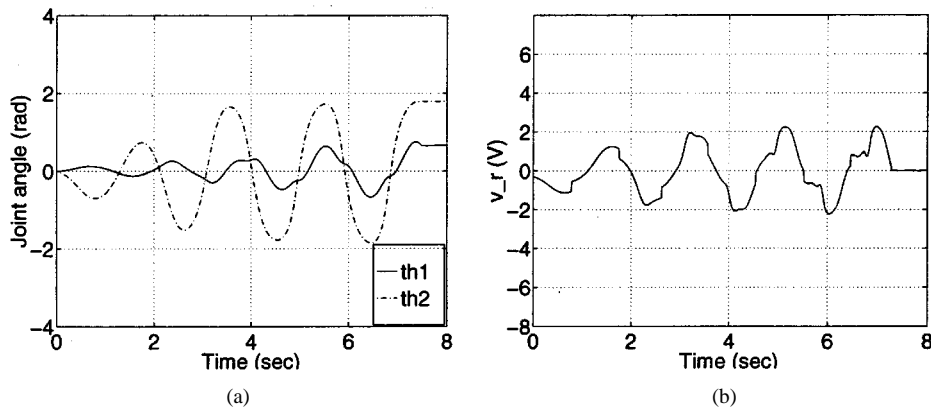
Fig. 17.   Experimental results of slow swing-up behavior ($K_e = 0.03$). (a) Joint trajectories and (b) voltage command to the motor driver. The robot captures the bar when $t \sim 7.5$ s.

Fig. 18.   Experimental results of fast swing-up behavior ($K_e = 0.47$). (a) Joint trajectories and (b) voltage command to the motor driver. The robot captures the bar when $t \sim 3.8$ s.

Fig. 19.   Experimental results of faster swing-up behavior ($K_e = 0.9$). (a) Joint trajectories and (b) voltage command to the motor driver. The robot captures the bar when $t \sim 2.9$ s.

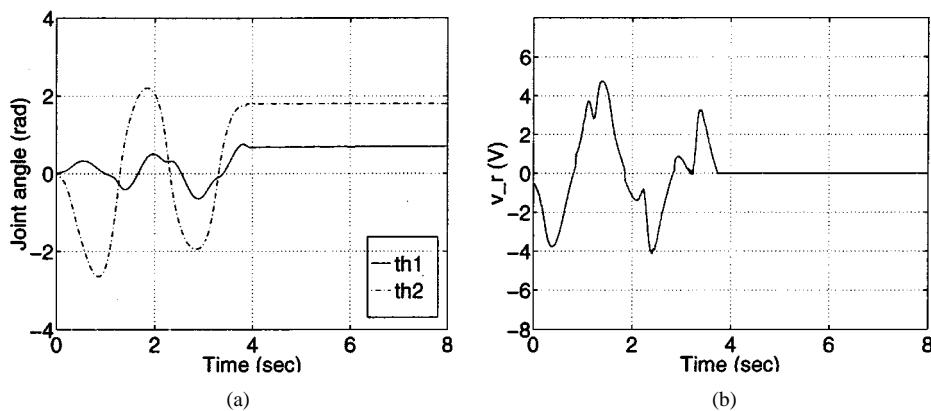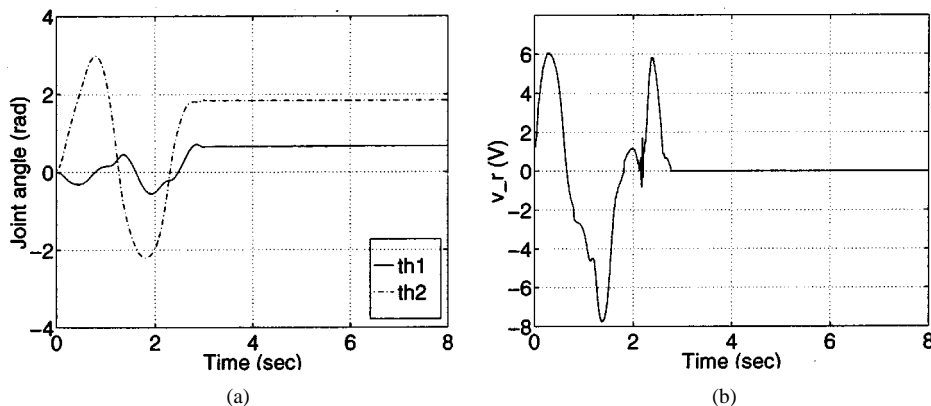and back (2) to gain momentum, and again swinging forward (3) to catch the bar—with the swing-up controller ($K_e = 0.9$) described above. Then the control law is switched into the locomotion controller.

In these experiments, we have observed that disturbances caused by the cable, which hangs down from above, can occasionally have a detrimental effect on the robot's motion. In particular, sometimes the robot has difficulty reaching the bar because of the dragging effect of the cable. Thus, some care has to be taken so that the influence of the cable can be reduced. Nonetheless, we feel that these experimental results

demonstrate the relevance of our strategy despite the many practical issues which have not been formally treated, such as model mismatch, inaccuracy of sensors and actuators, and the presence of various disturbances.

VII. CONCLUSION

We have presented empirical studies of a new brachiating controller for a simplified two-link robot. The algorithm uses a target dynamics method to solve the ladder, swing-up, and rope problems. These tasks are encoded as the output of a target
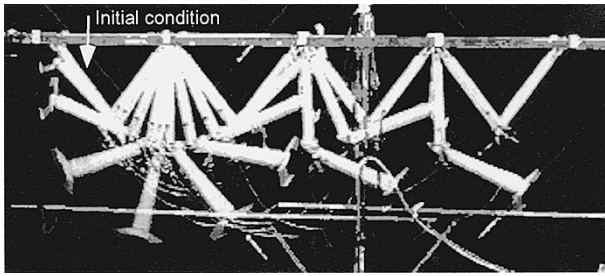
Fig. 20. A picture of continuous locomotion started in the ceiling. The robot iterates brachiation three times moving from left to right.
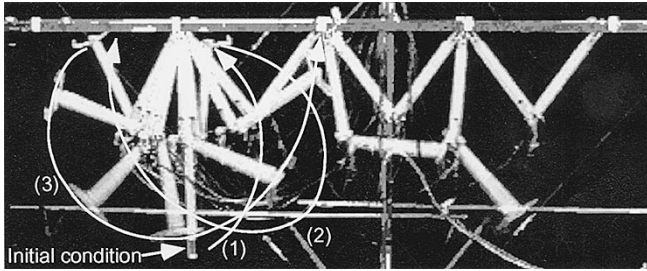

Fig. 21. A picture of continuous locomotion initiated from the suspended posture. First, the robot swings three times—going 1) forth and 2) back to gain momentum, and again swinging 3) forward to catch the bar—with the swing-up controller ($K_e = 0.9$) described above. Then the control law is switched into the locomotion controller.

dynamical system inspired by the pendulum-like motion of an ape's (slow) brachiation. We provide numerical simulations suggesting the effectiveness of the proposed algorithm. We also present our empirical success in the implementation of the target dynamics method to a physical two-link brachiating robot. The proposed algorithm is applied to achieve the ladder and swing-up behaviors. We achieve swing locomotion in the ladder problem and various swing-up behaviors with different rates of energy pumping, as characterized by K_e. We demonstrate repeated locomotion over several rungs of the ladder as well. The experimental success bears out the validity of our control strategy in spite of the presence of model mismatches and physical effects previously unconsidered, although some manual tuning is required to implement these ideas.

In Section VII-A, we review some of the open questions this raises, and in Section VII-B, we address future work.

A. Open Problems

These numerical simulations and experimental results suggest that the proposed algorithm is effective for solving robot brachiation problems. However, a formal mathematical analysis will be required in order to truly understand how these ideas work. Most importantly, we need to consider the internal boundedness of the states of the closed-loop system. The unactuated dynamics of our closed loop take the form of a one-degree-of-freedom mechanical system forced by a periodic input. Such problems of parametric resonance are known to be complex. A second open problem concerns the swing map. Numerical studies suggest the local stability of the fixed point d^*, but this must be verified analytically, and the extent of the domain of attraction must be characterized.

B. Future Work

The controller developed in this paper requires exact model knowledge of the robot. "Passive" and, hence, less model-dependent strategies will be addressed in our future work pursuing the analogy between the brachiation problem and the control of hopping robots. This analogy becomes particularly useful as we begin to contemplate studies of robot brachiation using more complicated models with higher degrees of freedom, where modeling of such systems is much more difficult. Specifically, in Schwind's study on the control of simplified spring-loaded inverted pendulum (SLIP) hopping robots [12], [13], a particular choice of a spring law allows us to integrate the system's dynamical equation of the stance phase analytically, and gives us the stance map in closed form. We suspect a similar approach may make the slow brachiation problem more analytically tractable.

Finally, the study of the fast brachiation—the leap problem—seems compelling. For reasons discussed in the introduction, this problem lies in the more distant future. We believe there are generalizable principles of brachiation which may be established through the study of this simplified two-degree-of-freedom model.

In the longer run, we believe that the ideas presented in this paper may have wider application to such areas of robotics as dexterous manipulation, legged locomotion, and underactuated mechanisms.

APPENDIX
DISCREPANCY BETWEEN SIMULATIONS AND EXPERIMENTS

We believe that the discrepancy between the physical robot motions and simulated trajectories can be attributed to unmodeled nonlinear characteristics of the harmonic drive DC motors. The I/O linearizing controller aggressively cancels nonlinearities in the plant dynamics to achieve the target dynamics, which requires exact model knowledge of the system. Harmonic drives bear complicated nonlinear dynamics [28]. Consider slightly modified friction model which includes coulomb friction, linear and cubic viscous friction and stiction

$$\tau_{fric} = c_2 \mathrm{sgn}\left(\dot{\theta}_2\right) + b_2 \dot{\theta}_2 + \overline{b_2}\dot{\theta}_2^{\,3} + s_2 \mathrm{sgn}\left(\dot{\theta}_2\right)e^{-\kappa|\dot{\theta}_2|} \quad (50)$$

where c_2 is the coulomb friction coefficient, b_2 and $\overline{b_2}$ are the viscous friction coefficients, s_2 represents stiction torque and κ denotes the lubrication coefficient [29]. The introduction of the cubic term in (50) seems to be reasonable as described in the study on the modeling of harmonic drive gear transmission mechanisms [28]. In fact, as discussed in [28], harmonic drives have other complicated characteristics such as variation of friction depending on the position of harmonic-drive output and dramatic increase of dissipation at some operating ranges that excite system resonance, which are difficult to model. Furthermore, [28] points out that friction in some drives can actually decrease over some velocity ranges as reported in [30]. We assume that torque produced by the actuator saturates when torque commands exceeds the regular operating range of the motor. Preliminary numerical simulations using the revised actuator

model (50) do, indeed, match closely observed experimental results [26].

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